

NOV 9 11 47 AM 1966

REGISTRATION SECTION

UNITED STATES DEPARTMENT OF JUSTICE

WASHINGTON, D. C.

SUPPLEMENTAL REGISTRATION STATEMENT

*Pursuant to Section 2 of the Foreign Agents
Registration Act of 1938, as Amended*

For Six Months Period Ending OCT 1 1966
(Insert date)

Registration No. 401

1. (a) Name of Registrant.

CORPORACION DE FOMENTO DE LA PRODUCCION DE CHILE

(b) All other names used by Registrant during the period.

N o n e

(c) Address of principal office.

80 Pine Street, New York, N.Y. 10005

(d) Name of person or persons in charge of principal office.

Enrique Vial; Angel Meschi; Carlos Alonso, and Enrique Barraza

2. If Registrant is a nonbusiness membership organization, state—

(a) Approximate number of members in the United States not applicable

(b) Approximate number of members outside the United States not applicable

3. (a) All persons who became partners, officers, directors, and similar officials of Registrant during the period.

*Name and address
of official*

Date connection began

*Position, office or nature
of duties*

N o n e

(b) All persons who ceased to be partners, officers, directors, or similar officials of Registrant during the period.

*Name and address
of official*

Date connection ended

*Reason for ending
connection*

- - -

4. (a) All branches and local units of Registrant and all other component or affiliated groups or organizations which began to operate during the period.

*Name and address of branch, unit,
group, or organization*

*Nature of connection with
Registrant*

*Name and address of person
in charge*

N o n e

- (b) All branches and local units of Registrant and all other component or affiliated groups or organizations which ceased to operate during the period.

Name of branch, unit, group, or organization

Reason operations ceased

N o n e

5. All persons who at any time during the period were foreign principals of Registrant.

*Name and principal
address*

*Is person still a foreign principal
of Registrant?*

*If not, give date connection
ended*

Head Office
Ramon Nieto 920
Santiago, Chile

6. Describe fully all activities of Registrant during the period for or in the interests of each foreign principal named under item 5.

Please refer to the attached memorandum

7. Describe briefly all other businesses, occupations, and public activities in which Registrant engaged during the period.

N O N E

8. Furnish the following information as to all employees and other individuals except those named under item 3, who during the period rendered any services or assistance to Registrant, with or without compensation, for or in the interests of any foreign principal named under item 5:

- (a) All such employees and other individuals for whom Short Form Registration Statements (Form-FA-4) have previously been filed.

<i>Name and address of employee or other individual</i>	<i>Nature of any changes during period in activities for Registrant or its foreign principals</i>	<i>Has connection with Registrant ended?</i>
---	---	--

Enrique Vial, Chilean citizen, Head of Office (Attorney-in-Fact) 162 Murray Avenue, Larchmont, N.Y.		
--	--	--

Angel Meschi, Chilean citizen, 1st Assistant to Head of Office 8 Larchmont Avenue, Larchmont, N.Y.		
---	--	--

Carlos Alonso, Chilean citizen, 2nd Assistant to Head of Office 7 Parkway, Larchmont, N.Y.		
---	--	--

Enrique Barraza, Chilean citizen, Financial Executive 500-A East 87th St., New York, N.Y.		
--	--	--

Neal M. Welch, U.S.A. citizen, Attorney at Law (Exempt under Section 3.d - no change in services) 6 Whitney Road Short Hills, N.J.		
---	--	--

- (b) All such employees and other individuals for whom Short Form Registration Statements (Form-FA-4) have not been previously filed.

<i>Name and address of employee or other individual</i>	<i>Nature of services or assistance rendered</i>	<i>Has connection with Registrant ended?</i>
---	--	--

Please refer to attached list

9. Furnish the following information as to Registrant's receipts and expenditures during the period covered by this statement. The information may, if Registrant desires, be furnished for Registrant's latest semiannual fiscal period, provided the period covered is indicated and future statements are furnished on the same basis:

(a) All amounts received during the period directly or indirectly from each foreign principal named under item 5, itemized as follows:

<i>Date funds received</i>	<i>Name of foreign principal from whom funds received²</i>	<i>Purposes for which received³</i>	<i>Amount received⁴</i>
----------------------------	---	--	------------------------------------

Funds are received from time to time to cover servicing of notes issued under credits granted ; payments for purchases not financed under such credits; New York Office expenses, including salaries, rent, telephone, stationery, etc.

(b) All amounts received during the period from other sources to be used directly or indirectly for or in the interests of any foreign principal named under item 5, itemized as follows:¹

<i>Date funds received</i>	<i>Name of person from whom received²</i>	<i>Purposes for which received³</i>	<i>Amount received⁴</i>
----------------------------	--	--	------------------------------------

N o n e . . .

(c) All expenditures made during the period directly or indirectly for or in the interests of each foreign principal named under item 5, itemized as follows:⁵

<i>Date payment was made</i>	<i>Name of person to whom payment was made²</i>	<i>Purposes for which payment was made³</i>	<i>Amount of payment⁴</i>
------------------------------	--	--	--------------------------------------

No funds transferred to any foreign principal. All expenditures made in the United States are solely of a commercial and financial nature in connection with purchases of machinery, equipment and materials, payment for engineering services, salaries of office personnel, etc.

¹ Include all amounts so received, whether received as compensation, loans, contributions, subscriptions, fees, dues, subsidies, or otherwise.

² Receipts from or payments to a person amounting to less than \$200 for the period may be combined with other like amounts, provided the source or disposition of the funds, as the case may be, is clearly indicated.

³ Where funds were received or paid, as the case may be, for various purposes, such purposes shall be listed in reasonable detail.

⁴ Show separately the amount received or paid, as the case may be, for each purpose listed under the preceding column.

⁵ Include all transfers of funds to any foreign principal.

10. (a) Speeches, lectures, talks, and radio broadcasts arranged or sponsored by Registrant or delivered by officials or employees of Registrant, during the period.

<i>Name of person by whom delivered</i>	<i>Number of speeches, lectures, and talks delivered</i>	<i>Number of radio broadcasts delivered</i>
---	--	---

None arranged or sponsored by registrant

- (b) Publications prepared or distributed by Registrant, or by others for Registrant, or in the preparation or distribution of which Registrant rendered any services or assistance, during the period. (Indicate each type of publication by an "X.")

(1) Press releases	(8) Circulars	(15) Lantern slides.....
(2) News bulletins	(9) Form letters	(16) Still pictures.....
(3) Newspapers.....	(10) Reprints	(17) Posters.....
(4) Articles	(11) Copies of speeches, lectures, talks, or radio broadcasts	(18) Photographs
(5) Books	(12) Radio programs	(19) Charts.....
(6) Magazines	(13) Radio scripts	(20) Maps
(7) Pamphlets	(14) Moving pictures.....	(21) Other publications

- Upon occasion, at request of newspapers, information is given regarding credits granted and purposes for which they are to be used.
(c) Preparation and distribution of publications referred to in answer to (b) above.

<i>Description of publication</i>	<i>By whom written, edited, or prepared</i>	<i>By whom printed, produced, or published</i>	<i>By whom distributed</i>
---------------------------------------	---	--	--------------------------------

in applicable

- (d) Compliance with the filing, labeling, and reporting provisions of Section 4 of the Foreign Agents Registration Act of 1938, as amended, and Rules 400-403 thereunder.

- (1) Were copies or summaries of all communications and publications referred to in answer to (a) and (b) above filed with the Department of Justice and the Librarian of Congress? If not, explain why copies or summaries of any such communications and publications were not filed.
- (2) Were all such communications and publications labeled in accordance with Section 4 and Rules 400-403? If not, explain why any such communications and publications were not so labeled.
- (3) Were reports of the delivery, distribution, or other dissemination of all such communications and publications made to the Department of Justice in accordance with Section 4 and Rules 400-403? If not, explain why any such reports were omitted.

11. (a) Any changes during the period, not fully described above, in Registrant's affiliations, associations, or other connections with foreign governments, foreign political parties, or officials or agencies thereof.

*Name of government, party, or official,
or agency thereof*

*Nature of changes during period in Registrant's
connections therewith*

N o n e

- (b) Any changes during the period in Registrant's pecuniary interest in or control over partnerships, corporations, associations, or other organizations or combinations of individuals.

*Name of organization or
combination*

*Nature of changes during period in
Registrant's ownership or other
pecuniary interest*

*Nature of changes during period in any
direction or control exercised
by Registrant*

N o n e

12. (a) Any changes during the period in the ownership of or supervision, direction or control over Registrant by any organization, group, or individual.

*Name of organization, group,
or individual*

*Nature of changes during period in ownership,
supervision, direction, or control*

N o n e

- (b) Any subsidy or other financial assistance received by Registrant during the period directly or indirectly from—

Any individual who is a citizen of, or resides in, a foreign country.

Any organization created in, or under the laws of, any foreign country or having its principal place of business in a foreign country.

Any foreign government or foreign political party, or any official or agency thereof.

*Name of person from whom subsidy or
financial assistance received*

*Nature and amount of subsidy or
financial assistance*

N o n e

13. File the following exhibits with this statement:

Short Form Registration Statement - File a Short Form Registration Statement, on the printed form provided therefor, for each of the following persons for whom a Short Form Registration Statement (Form FA-4) has not previously been filed:

(a) All partners, officers, directors, and similar officials of Registrant.

(b) All employees or other individuals who during the period rendered any services or assistance to Registrant, with or without compensation, for or in the interests of any foreign principal named under item 5.

Exhibit B.—File a copy of any changes during the period in the agreement, arrangement, or authorization (or if not in writing a written description thereof) pursuant to which Registrant is acting for, or receiving funds from, each foreign principal named under item 5.

Exhibit C.—File an Exhibit C, on the printed form provided therefor, for each foreign principal named under item 5 for whom an Exhibit C has not previously been filed.

Exhibit D.—If Registrant is a nonbusiness organization, file a copy of any changes during the period in its charter, constitution, bylaws, or other instruments of organization.

Exhibit E.—File a copy of the agreement or arrangement (or if not in writing, a written description thereof) between the Registrant and each business firm or other organization named under item 10 (c), and copies of all changes during the period in similar contracts previously filed.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in Form-FA-4 insofar as such information is not within his (their) personal knowledge.

(Type or print name under signature)

U. Alonso x

(Signature)

Carlos Alonso

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths, by a majority of those partners, officers, directors, or persons performing similar functions who are in the United States. If no such person is in the United States, the statement shall be signed and sworn to by the duly authorized representative of the Registrant.)

(Signature)

(Signature)

(Signature)

Subscribed and sworn to before me at New York, N.Y.

this 31st day of October, 1966

Joseph G. Pacelli
(Signature of notary or other officer)

My commission expires March 30, 1967

JOSEPH G. PACELLI
Notary Public, State of New York
No. 30-2992600
Qualified in Nassau County
Cert. filed with N. Y. Co.
Commission Expires March 30, 1967

Fomento is an instrumentality of the Chilean Government having been formed by Act of the Chilean Legislature in 1939. That law created two organizations; one dealing with the reconstruction of the zone devastated by the severe earthquake of 1938 and known as Corporacion de Reconstruccion y Auxilio, and the other, the Corporacion de Fomento de la Produccion.

Fomento's purpose, as its name indicates, is for the stimulation and development of production in Chile. Broadly speaking, its functions might be likened to those of various instrumentalities and boards of the Government of the United States; i.e., National Research Planning Board, the Reconstruction Finance Corporation, Tennessee Valley Authority, and Federal Housing Administration.

The New York Office of Fomento was opened in December, 1940 at 120 Broadway. From January 1947 to June 1960 it was located at 37 Wall Street, its present address being 80 Pine Street, New York City. Its functions include the following:

- a) The placing and confirming of orders with manufacturers and suppliers in the United States for the acquisition of machinery, equipment and other products for specific development projects in Chile.
- b) Application for and procurement of all necessary priorities and export licenses.
- c) Supervision of shipments.
- d) Payments for purchases and the ultimate financing thereof with the Export-Import Bank of Washington; the International Bank for Reconstruction and Development; and various American suppliers.

- e) The servicing of installment notes as mentioned in the foregoing paragraph (d).
- f) The technical and engineering study of all projects coming within the purpose and overall program of Fomento for the industrial development of Chile.
- g) The arranging of missions of American experts to go to Chile for study and advice regarding the development of new industries.
- h) The arranging of scholarships and periodic allowance payments to those Chileans studying in the United States.

LIST OF PERSONNEL REQUIRED UNDER ITEM 8(b)
SUPPLEMENTAL STATEMENT FILED UNDER
FOREIGN AGENTS REGISTRATION ACT
FOR THE PERIOD ENDING OCTOBER 1, 1966

<u>Name</u>	<u>Address</u>	<u>Position</u>
Jorge Bascur	92 N. Chatsworth Ave., Larchmont, N.Y.	Engineer
Elinor Birdsall	9 Hillcrest Ave., Montvale, N.J.	Accountant
Hernan Briceno	970 Plymouth Ave., Pelham Manor N.Y.	Engineer
Oscar Buitrago	34-46 71st St., Jackson Hts., N.Y.	Clerk
Santiago Calderon	83-30 Vietor Ave., Elmhurst, N.Y.	Accounting Clerk
Rafael Callejo	425 Riverside Drive, New York City	Buyer
Andrew I. Carney	986 Troy Ave., Brooklyn, N.Y.	Director of Purchases
Frances Cacioppo	5811 Ave. L., Brooklyn, N.Y.	Clerk Typist
Alvaro Covarrubias	201 East 83rd St., New York City	Engineer
Viola Davenpeck	536 West 113th St., New York City	Order Typist
Elly Delhey	2305 High St., Fair Lawn, N.J.	Secretary
Derdiger, Carol	1215 Ocean Ave., Brooklyn, N.Y.	Secretary
Eileen Diver	25-33 150th St., Flushing, N.Y.	Bookkeeper
Karoly Dolgos	19 Maple Street, New Brunswick N.J.	Assistant Buyer
Albert J. Donahue	78 Donaldson Ave., Rutherford, N.J.	Assistant Traffic Manager
Jean Farbman	161 Beach 128th St., Rockaway Pk, NY	Typist
Leonor Nellie Flynn	35-20 Leverich St., Jackson Hts. NY	Secretary
Ruth Friedland	612 Argyle Road, Brooklyn, N.Y.	Typist
Nancy Gruebner	115-64 232nd St., Queens, N.Y.	Typist
Charles Hinson	346 New York Ave., Brooklyn, N.Y.	Clerk
Margaret Madonia Hughes	67-15 Woodbine, Ridgewood, N.Y.	Stenographer
Mildred Irish	1520 Carroll St., Brooklyn, N.Y.	Typist
Ivan Karlezi	1895 Lincoln Ave., East Meadow, N.Y.	Buyer
John Kerwin	30 Manchester St., Jackson Hts. N.Y.	Expediter
Betty Kurtzman	2023 70th St., Brooklyn, N.Y.	Typist
Carmen Luna	308 W. 30th St., New York City	Cable Clerk
Joseph J. McGibbon	95-09 95th St., Ozone Park, N.Y.	Buyer
Anna M. Martocci	162 - 73rd Street, Brooklyn, N.Y.	Secretary
Isabel Moreno	40-33 69th St., Woodside, N.Y.	Secretary
Donald Moroney	11 Walbrooke Ave., Staten Is., N.Y.	Expediter
Marisol Munoz	419 West 34th St., N.Y.C.	Clerk Typist
Gladys Olesen	102-30 66th Rd., Forest Hills, N.Y.	Secretary
Rochelle Notarius	2909 Ocean Avenue, Brooklyn, N.Y.	Stenographer
Elena Ortega	30-64 34th St., Long Is. City, N.Y.	Typist
Francisco O'Ryan	61 Highbrook Ave., Pelham, N.Y.	Engineer
Joseph G. Pacelli	169 Oceanview Rd., E. Rockaway, N.Y.	Accountant
Robert Payne	141 Lafayette Ave., Brooklyn, N.Y.	Typist
Lou Don Price	179 Boulevard, Hasbrouck Hts., N.J.	Buyer
Margarita Ramos	2525 Beach Channel Dr., Far Rockaway, New York	Secretary
Victor Roa	418 East 23rd St., Brooklyn, N.Y.	Accounting Clerk
Marjorie Roe	71 West 12th St., New York City	Public Relations
Gloria Romano	43-32 Kissenna Blvd., Flushing, N.Y.	Secretary
Marie Sands	274 Broad St., Stapleton, Staten Is.	Typist
Abby Serrano	168 Eighth Ave., New York City	Telephone Operator

<u>Name</u>	<u>Address</u>	<u>Position</u>
Susan Sharp	9449 Ridge Blvd., Brooklyn, N.Y.	Secretary
Gotthold Simpfendorfer	6 Morningside Ave., Upper Montclair, New Jersey	Accountant
Sterling J. Simpson	6 Ascan St., Valley Stream, N.Y.	Traffic Manager
Eugene Sparaco	1732 - 73rd St., Brooklyn, N.Y.	Ass't Traffic Mgr.
Dorothy Snihur	494 Prospect Ave., Brooklyn, N.Y.	Secretary
John Thomas	191-08 - 120th Rd., St. Albans, N.Y.	Mail Clerk
Gertrude Tromba	158-19 91st St., Howard Beach, N.Y.	Typist
Oriana Vicencio	91 Ocean Parkway, Brooklyn, N.Y.	Secretary
Elda Villamil	41-44 76th St., Jackson Hgts., N.Y.	Secretary
Irving Willis	1230 Union Ave., Bronx, N.Y.	Clerk
William Wakslicht	300 Sullivan Place, Brooklyn, N.Y.	Mail Clerk
Angelica Zamorano	86-15 Broadway, Elmhurst, N.Y.	Secretary

-oOo-

In the six-month reporting period, the services of the following have been terminated:

<u>Name</u>	<u>Termination Date</u>
William Artist	Aug. 26, 1966
Paz Bezanilla	Sept. 15, 1966
S. M. Cargill	June 30, 1966
Raul Cosculluela	Aug. 15, 1966
Teresa Cortes	April 15, 1966
Carole Gotta	Nov. 1, 1965
Joseph Kenny	Sept. 15, 1965
Renato Mora	April 15, 1966
Elena Pastor	July 15, 1966
George Petrucelli	Sept. 30, 1966

CORPORACION DE FOMENTO DE LA PRODUCCION

TRIAL BALANCE

NEW YORK OFFICE AS OF SEPTEMBER 30, 1966ASSETS CASHDEBITCREDIT

J.H. Schroder Account #1	\$235,319.63		
1st National City Bk.-Reg. Acct.	218,912.42		
1st National City Bk.-Time Deposit	10,000.00		
1st National City Bk.-Salary Acct.	5,000.00		
Irving Trust Co.-Reg. Acct.	306,443.98		
Manufacturers Hanover Trust Co.-Reg. Ac.	383,337.08		
Manufacturers Hanover Trust Co.-Special Fish Account	1,000.00		
Marine Midland Grace Trust Co. N.Y. - Reg. Account	404,964.07		
Chase Manhattan Bank.-Reg. Acct.	49,548.39		
Bank of America N.Y.-Reg. Acct.	177,270.75		
Bank of San Francisco.-Reg. Acct.	11,908.65		
Bankers Trust Co.-Reg. Acct.	180,236.62		
First Chicago Int'l. Banking Corp.	12,840.82		
The Philadelphia National Bank	10,136.99	\$2,006,919.40	\$

NOTES & LOANS RECEIVABLE

Notes Receivable	100,000.00		
Deposit American Air Lines	425.00		
Covensa Acceptance for Collection	1,320,000.00	1,420,425.00	

PENDING ACCOUNTS

Reimbursement Pending BID 123/OC	298,012.06		
Reimbursement Pending 366-CH (IBRD)			\$ 1,461.29
Reimbursement Pending 367-CH (IBRD)	5,000.00	303,012.06	

ACCOUNTS RECEIVABLE

Suspense Account	119,352.30		
Suspense Account Services	2,351.71		
Corfo Miscellaneous	133,836.45		
Corfo BID 86/OC	419,497.63		
Matadero Frigorífico Temuco	143.73		
Conservas Zabala	17,990.91		
Pesquera South Pacific S.A.	19,603.57		
Pesquera del Pacífico S.A.	49,620.38		
Soc. Pesquera Guanaye S.A.	10,267.98		
Industria Pesquera Pisagua S.A.	50,135.22		
Pesquera Indo Ltda.	390,482.76		
Soc. Pesquera Punta Negra Ltda.	57,659.40		
Pesquera Tacora Soc. Ltda.	27,610.00		
Empresa Pesquera Chanavaya S.A.	99,310.33		
Industria Pesquera Mistle S.A.	58,178.02		
Corfo-Singer Sewing Machine Co. Agreement	84,875.02		
Pesquera Alcatraz	6,114.13		
Advance to Fishing Companies	2,097,850.00		
1132 - Depto. de Minería	21,130.05		
1394 - Chile Films	2.00		
1490 - S.E.I.A.Mi	367,571.01		
1503 - Depto. de Industrias	635.29		
1512 - Depto. de Agricultura	21,110.87		
1515 - Iansa	201,852.82		
1548 - Carbonífera Lota-Schwager	69.70		
1582 - C.M.P.C.	4.34		
1626 - Tarapacá Corfo	35,873.12		
1637 - E.P.T.S.A.	151,700.55		
1638 - Esavi	64,705.79		
1641 - Ministerio OO.PP.	991.01		
1642 - E.C.A.	10,399.40		
1643 - Vehículos Corfo Misc.	15.50		
1647 - Entel	81,171.41		
1647A - Entel	42,344.86		
1649 - Comité de Fondos	12,554.64		

TRIAL BALANCE
NEW YORK OFFICE AS OF SEPTEMBER 30, 1966

ACCOUNTS RECEIVABLEDEBITCREDIT

1650 - Fire Dept. of Chile	\$ 78,021.32	
1655 - Aero Foto	104.99	
1657 - Fassa	168,373.17	
1659 - Taltal Plant	51,319.63	
1664 - Milk and Meat Processing	68.98	
1667 - Petroquímica	124.12	
1673 - Sercotec	60,284.71	
1675 - Preinvestment Studies	6.98	
1676 - Rural Electric Cooperatives	23.55	
1677 - Private Industrial Development	193.97	
1678 - Poultry Industry Development	22,634.74	
1680 - Codelco Andina	6,182.85	\$5,044,350.91

LIABILITIES

Santiago Contra Account	\$3,669,892.02	
Manufacturers Hanover Trust Co.-Special Fish "Notes" Advance Account	1,950,850.00	
Manufacturers Hanover Trust Co.-Special Fish "Acceptances" Advance Account	147,000.00	\$5,767,742.02

DEFERRED CHARGES

New York Office Expense Account	7,125.56
---------------------------------	----------

ACCOUNTS PAYABLE

Suspense Credit Account	2,953,348.56	
Corfo Convertible Dollars 86/OC	48,830.23	
Fondos del Cobre	352,493.16	
Corfo-Bid 123/OC	1,221,274.01	
Corfo Sección Bienestar	162.79	
Instituto Forestal	20,051.19	
Compañías Carboníferas	100,000.00	
Ferias y Exposiciones	20,624.02	
Instituto de Recursos Naturales	75,411.22	
Aguas Subterráneas	79,649.28	
Agents Commission Retained	6,714.51	
1370 - Regadio Mecánico	51,315.44	
1450 - Pedro Aguirre Cerda	485.00	
1544 - Marine Insurance	30,679.09	
1611 - Maestranza Antofagasta	174.34	
1627 - Depto. Antofagasta	4,856.95	
1628 - Instituto Inv. Geológicas	17,383.59	
1641F - Ministerio de OO.PP.	177,617.19	
1648 - Bid #4 Calo	1,741.68	
1651 - Fishing Boats	14,227.38	
1652 - Puerto Pesquero de Iquique	88.97	
1661 - E.M.A.	56,764.45	
1663 - Livestock	201,273.15	
1665 - Navigation Aids	2,143.00	\$5,437,309.20

ENAP ACCOUNTS

Enap Regular	2,440,830.95	
1653-B	10,030.09	
Acceptance made on behalf ENAP	104,429.03	\$2,555,290.07
1653-E	180,368.04	
1653-B Rotary Fund	333,783.42	
Acceptance payable ENAP	104,429.03	\$ 618,580.49

TRIAL BALANCE
NEW YORK OFFICE AS OF SEPTEMBER 30, 1966

<u>ENDESA ACCOUNTS</u>	<u>DEBIT</u>	<u>CREDIT</u>
Prepayment Account	\$ 56,073.47	
Prepayment Financed Account		\$ 56,073.47
Reimbursement Pending 244 CH IB	247,418.78	
Reimbursement Pending 402 CH IB	54,149.65	
Reimbursement Pending 1671 AID Loan	19,925.01	
Suspense Account	585.45	
Project 1553	281,939.02	
1553-A	15,537.89	
1553-B	20,523.73	
1553-C	7,640.12	
1553-D	2,787.43	
1553-E	680.46	
1553-F	3,036.31	
1585	371,497.27	\$1,081,794.59
1681		\$ 500,000.00
1682 Carriel Sur		23,500.00
		\$ 523,500.00
	<u>\$12,411,792.03</u>	<u>\$12,411,792.03</u>
<u>ACCEPTANCE MADE ON BEHALF OF:</u>		
SEAM/1490	96,219.24	
ENTEL/1647	24,242.02	120,461.26
<u>ACCEPTANCE PAYABLE</u>		
SEAM/1490		\$ 96,219.24
1st National City Entel/1647		24,242.02
		\$ 120,461.26
<u>PAYMENTS FINANCED BY SUPPLIERS</u>	15,946,115.44	
<u>NOTES ISSUED</u>		
Iansa/1515		34,375.86
Cital/1567		303,280.92
Esavi/1638		110,938.80
AMP/1644		9,646,133.06
Entel/1647		396,852.99
Comité de Fondos/1649		86,775.01
Fire Dept. of Chile/1650		102,695.45
Taltal Plant/1659		45,273.52
Fishing Boat Equipment/1662		2,268,939.83
Endesa/1681		1,000,000.00
Fishing Companies		1,950,850.00
		\$15,946,115.44
	<u>\$16,066,576.70</u>	<u>\$16,066,576.70</u>
<u>CONTINGENT LIABILITIES</u>		
Under Cr. Iss. & Div.	15,963,629.24	
Fomento		\$5,607,644.08
Esavi		272,102.07
Endesa		3,689,535.75
Tarapacá		20,885.71
Enap		6,304,461.63
Chase Manhattan Bank		69,000.00
	<u>\$15,963,629.24</u>	<u>\$15,963,629.24</u>